

## **NOTICE OF PUBLIC HEARING**

Notice is hereby given that on August 4, 2023, a public hearing will be held by the County of Cuyahoga, Ohio (the “County”) at the following toll free telephone number: (877) 853-5247 and via videoconference at <https://tuckerellis.zoom.us/j/91978925516>; Meeting ID: 919 7892 5516, Passcode: 139747, commencing at 10:30 a.m. local time (E.D.T.), with respect to the proposed issuance by the National Finance Authority (the “Authority”) of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”), in one or more series in an amount not to exceed \$300 million (the “Bonds”) for hospital facilities and/or other healthcare facilities.

The proceeds of the Bonds will be allocated and used to (1) finance and/or refinance the acquisition, construction, improvement and equipping of hospital facilities and/or other health care facilities located generally at (i) UH Cleveland Medical Center campus, 11100 Euclid Avenue, Cleveland, Ohio (in amounts not to exceed \$160 million), (ii) UH Ahuja Medical Center campus, 3999 Richmond Road, Beachwood, Ohio (in amounts not to exceed \$52 million), (iii) UH Lake West Medical Center campus, 36000 Euclid Avenue, Willoughby, Ohio (in amounts not to exceed \$112 million); (iv) UH TriPoint Medical Center campus, 7590 Auburn Road, Concord Township, Ohio (in amounts not to exceed \$112 million); and (v) UH St. John Medical Center campus, 29000 Center Ridge Road, Westlake, Ohio (in amounts not to exceed \$53 million); and (2) pay certain expenses incurred in connection with the issuance of the Bonds. The facilities to be financed and/or refinanced are to be owned and operated by University Hospitals Cleveland Medical Center, University Hospitals Ahuja Medical Center, Inc., University Hospitals St. John Medical Center and/or Lake Hospital System, Inc. (for UH Lake West Medical Center and UH TriPoint Medical Center), each a nonprofit corporation and an organization described in Section 501(c)(3) of the Code (collectively, the “UH Hospitals”).

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the UH Hospitals, the County of Cuyahoga, Ohio, the County of Lake, Ohio, the Authority, the State of New Hampshire, the State of Ohio or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor.

This public hearing is required by section 147(f) of the Code. Persons wishing to express their views on the proposed Bond issuance may dial into the hearing or may submit their views in writing regarding the proposed issue of Bonds and the location and nature of the facilities proposed to be financed or refinanced. Any written submissions should be sent to the County of Cuyahoga, Ohio, 2079 East 9<sup>th</sup> Street, Cleveland, Ohio 44115, Attention: Sara Parks Jackson, clearly marked “Re: University Hospitals Project”. Written submissions should be mailed in sufficient time to be received on or before 10:30 a.m. on August 4, 2023.

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THIS NOTICE IS TO BE POSTED ON CUYAHOGA COUNTY’S PUBLIC WEBSITE AT LEAST 7 CALENDAR DAYS BEFORE THE DATE OF THE PUBLIC HEARING.