

Plan Review Summary Sheet



Use this worksheet to summarize and reflect on each existing local or regional plan as part of the climate action assessment process. It helps identify alignment, gaps, and opportunities to integrate climate goals, equity, and resilience across plans.

1. Plan Overview

Plan Name: _____

Type (Comprehensive, Transportation, Sustainability, Resilience):

Year Adopted / Last Updated: _____

Lead Department / Partner: _____

Geographic Scope: _____

2. Climate Relevance

Does this plan include goals or actions related to greenhouse gas reduction?

☒ Yes ☐ No

Does it address resilience or adaptation to climate impacts?

☒ Yes ☐ No

Which sectors are covered? (check all that apply):

☐ Energy ☐ Buildings ☐ Transportation ☐ Waste ☐ Land Use ☐ Food Systems
☐ Equity ☐ Public Health ☐ Water

3. Key Goals and Targets

List the primary goals, objectives, or targets relevant to climate action, emissions reduction, or resilience from this plan:

4. Alignment and Gaps

How does this plan align with existing local or county climate goals?

Where are there gaps or conflicts that should be addressed in the climate action plan?

Are there opportunities for collaboration or co-benefits with other plans or departments?

5. Equity and Community Considerations

How does this plan address equity or environmental justice?

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Which populations or neighborhoods are identified as vulnerable or priority areas?

6. Next Steps and Recommendations

Key opportunities to integrate climate or resilience objectives:

Recommended follow-up actions or partnerships:

Potential funding or technical assistance sources to explore:

Prepared for: _____ Date: _____

Reviewed by: _____